

FINANCIAL SERVICES INDUSTRY

Professional Associations

Financial Women's Association - <http://www.fwa.org/>: The FWA was established in 1956 when 8 enterprising women on Wall Street met to share professional experiences and further their knowledge. This non-profit organization numbers more than 1,000 members worldwide. Membership benefits include networking opportunities, community service activities, professional advice and counsel from other women in the financial services industry, serving on one of FWA's committees, discounted registration fee for events, listing in online membership directory, access to employment listings and more. In order to qualify for membership you must attend two events, obtain sponsorship from one member and co-sponsorship from two others and complete application form. For more information, please visit FWA's website.

The Financial Managers Society – <http://fmsinc.org>: FMS is the only individual membership society exclusively for financial and accounting professionals from financial institutions. There are two membership categories. Membership benefits include workshops, webinars, forums, discount on products and services, and networking opportunities.

New York/New Jersey Chapter - <http://www.fmsnyj.org/>

Financial Executives International - www.financialexecutives.org/: FEI provides financial executives with networking opportunities, financial reporting and regulatory updates, career support through job listings and general senior financial executive business strategies. Membership benefits include access to online membership directory, networking events, access to job postings board, and comprehensive resources.

New York Chapter website -

http://www.financialexecutives.org/eweb/startpage.aspx?site=ch_nyc

Financial Planning Association of New York - www.fpany.org/: FPANY is committed to education about the financial planning process and an understanding of the benefits of financial planning to the consumer and the practitioner. Membership benefits include access to educational seminars, CFP certification review courses, social networking events, access to membership directory, client referral service, mentoring, access to job bank and more. The cost of joining is only \$100 annually for full membership and \$50 for students and retirees.

The National Association of Personal Financial Advisors - <http://www.napfa.org/>: NAPFA, the National Association of Personal Financial Advisors, is the nation's leading organization dedicated to the advancement of Fee-Only comprehensive financial planning. There are several membership types based on years of experience as a Fee-Only professional in a financial services or related industry. A Student Affiliate Membership is available to individuals who are enrolled in academic coursework in pursuit of a degree or designation for a financial planning career. Annual dues are \$100 for part time students and \$35 for full time students. Benefits of membership include discounts on products and services, subscription to NAPFA Advisor and Newslink,

access to Discussion Forum, online membership directory and articles, discount on conference registration fees, and networking opportunities. Site also has a job posting board.

Society of Financial Services Professionals – www.financialpro.org: This association is comprised of financial services professionals with or working toward recognized professional credentials such as CFP (Certified Financial Planner) and CFA (Chartered Financial Analyst). Membership benefits include member referral service that consumers are given access to, professional development and networking opportunities, publications, online career center and more. National Dues are \$195 for Regular Membership, 97.50 for Association Membership, and 48.75 for Student Membership. Chapter Dues are \$130 for Regular Membership and 87.50 for Student Membership.

NY Chapter Membership Link:

<http://www.nycaifa.citymax.com/page/page/1452018.htm>

NY Association of Insurance and Financial Advisors - <http://www.naifa.org/>
Founded in 1890 as the National Association of Life Underwriters, the National Association of Insurance and Financial Advisors comprises nearly 800 state and local associations representing the business interests of 60,000 members nationwide. Members focus their practices on one or more of the following: life insurance and annuities, health insurance and employee benefits, multiline, and financial advising and investments. NAIFA provides you tools and opportunities to enhance and expand personal and professional network, providing access to the expertise of the more than 65,000 NAIFA members across the country.

National Association of Securities Professionals - <http://www.nasphq.org>: The National Association of Securities Professionals (NASP) is an organization formed to serve as an institutional vehicle to expand the presence and influence of women and minorities in the nation's securities industry. Membership benefits include "Members Only" resources on this Web site which include the Jobs Database, Membership Directory, Bulls Eye Newsletter, Conference Proceedings, White Papers, and other areas set aside for NASP members only. Individual Membership levels and fees vary depending on length of time in industry, and are as follows:
0-5 years \$125; 6-10 years \$250; 11+ years \$325. Student Member fee is \$25.

New York Chapter - <http://www.nasp-ny.org/>

NY Society of Security Analysis - <http://www.nyssa.org/>: The New York Society of Security Analysts (NYSSA) has been a leading forum for the investment community since 1937. Membership benefits include access to networking opportunities, opportunity to serve on member committees, online job network, discounts on products, discount rates to programs and events, access to online library and member lounge and free podcasts of select events. There are different membership levels depending on years of experience in industry and education background. Regular, Affiliate and Association membership requires sponsorship and annual dues are \$200 annually. Student and Retired Members annual dues are \$60. Regular and Affiliate members must also become members of CFA Institute and pay CFA Institute dues. CFA Institute will bill you separately after your application is received.

CFA Institute – www.cfainstitute.org/society/join.html: Membership to CFA Institute provides the opportunity to also join a local society. Benefits of society membership

include networking opportunities, discounts to educational programs, up to date information on industry trends, access to job announcements and more. Membership to both CFA Institute and a local society require meeting specific criteria. Please visit the website for specific criteria and additional information about membership.

Professional Risk Manager's International Association - <http://www.prmia.org/>: PRMIA members participate in the development and implementation of industry best practices through active networks, professional development opportunities and access to online resources. Over 200 meetings are hosted each year by PRMIA chapters. Over 400 courses are offered online through the PRMIA Institute. Annual membership fee for Sustaining Member is \$100. Full time students and faculty at approved academic institutions are eligible for the \$50 Student/Academic Member status.

Association for Corporate Growth - <http://www.acg.org/>: Founded in 1954, the Association for Corporate Growth, Inc. (www.acg.org) is the premier global association for professionals involved in mergers and acquisitions, corporate growth and corporate development. Today ACG stands at 11,000 members, representing Fortune 500, Fortune1000, FTSE 100, and mid-market companies in 53 chapters in North America and Europe. Membership Dues are \$475 for the first year and the yearly renewal fee is \$375. Membership benefits include professional development and networking opportunities, access to industry specific resources and member directory.

National Association of Stock Plan Professionals - <http://www.naspp.com/>: NASPP provides opportunities for education, networking and information exchange through its national office, local chapters and national and local conferences. Members are professionals whose responsibilities are related, directly or indirectly, to stock plan administration and design. **Corporate Membership (Issuers Only):** \$595, for up to 3 members, plus \$120 for each additional member. **Individual Membership: \$495.**

NY/NJ Chapter - <http://www.naspp.com/chapters/Main.aspx?ChapterID=8>

Mortgage Bankers Association New York State - <http://www.mmany.org/>: New York state-wide organization representing the commercial and multifamily real estate financial industry. Membership benefits include networking and professional development opportunities, Annual Golf and Tennis Outing, "Tavern on the Green Dinner" MBA Scholarship Educational Symposium, year end holiday party and the opportunity to volunteer on one of MBA's sub-committees. Individual membership fees are \$300 each membership year.

NY Association of Mortgage Brokers - <http://www.nyamb.org/htdocs/index.html>: The New York Association of Mortgage Brokers represents the interests of New York Mortgage Brokers on both a State and National level. The NYAMB brings together real estate attorneys, appraisers, title companies, credit reporting companies, mortgage bankers, mortgage brokers, flood certification companies, insurance brokers, credit repair companies, mortgage information vendors, etc. Membership benefits includes issues monthly publications, discounts on meetings and special events, networking opportunities, education programs, attendance at NYAMB annual convention, link to mortgage consumers referral service and more. Membership dues are not deductible as a charitable contribution for Federal income tax purposes, but may be partially deductible as a business expense. Of the \$375 charged for Professional membership, \$230 is allocated to NYAMB dues and \$145 to NAMB dues.

Healthcare Financial Management Association - <http://www.hfma.org/>: HFMA is the nation's leading membership organization for healthcare financial management executives and leaders. HFMA members can be found in all areas of the healthcare system including hospitals, managed care organizations, physician practices, accounting firms and insurance companies. Membership benefits include access to industry publications, resource library, professional development opportunities, access to job posting database, special interest forums, networking opportunities and more.

Metropolitan New York Chapter - <http://www.hfmametrony.org/>

Hospitality Financial and Technology Professionals - <http://www.hftp.org/>: Hospitality Financial and Technology Professionals is a source of information on finance & technology for the hospitality industry. Membership benefits include local chapter meetings, access to online community, industry publications and up to date industry information, online career center for job seekers, professional development seminars and more. Annual membership fees are \$295 and include affiliation with one chapter.

New York Chapter Website - www.hftpnyc.org/

Job Search Sites

The Financial Times – <http://news.ft.com/jobs>: This is the online job posting system for The Financial Times.

Bankjobs - www.bankjobs.com: Job postings specifically geared toward the banking and finance industry.

Career Bank - <http://www.careerbank.com/>: A comprehensive resource for accounting, banking and finance professionals.

eFinancial Careers - <http://www.efinancialcareers.com/>: Site for jobs in the accounting, securities, investment banking, asset management industries, and more.

IFSJobs - <http://www.ifsjobs.com/>: Postings specific to the Insurance and Financial Services Industry.

Jobs in the Money - <http://www.jobsinthemoney.com/>: A database of openings for professionals in finance and accounting.

Quant Finance Jobs - <http://www.quantfinancejobs.com/>: Job opportunities in quantitative finance, financial engineering and risk management.

Financial Job Network – www.financialjobnet.com: Site exclusively for job opportunities in the financial services sector.

